UNITRENDS

Deployment Guide for Unitrends Backup in Microsoft Azure

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Chapter 1: Introduction

Unitrends Backup in Azure leverages Unitrends Backup technology as a deployable virtual machine in the Microsoft Azure Marketplace. Our Azure-based Unitrends Backup VM can be used as either a backup appliance or a backup copy target.

As your data set grows, you can scale up by adding compute resources (CPU, RAM), or scale out by deploying additional Unitrends Backup appliances. Azure allows up to 64TB of storage on a single VM.

This deployment guide provides requirements, considerations, and instructions for deploying a Unitrends Backup appliance in Azure.

For requirements and considerations for particular features and instructions on using them, see the <u>Administrator</u> Guide for Recovery Series, Recovery MAX, ION/ION+, and Unitrends Backup.

See the following topics for details on deploying the Unitrends Backup appliance:

- "Requirements and Considerations" on page 7
- "Deploying the Unitrends Backup VM" on page 11

Key Terms

Term	Definition
Appliance	The Unitrends Backup system that backs up and recovers data.
Data Disk	The standard unit of storage in Microsoft Azure.
Deployment	The process of creating a Unitrends Backup VM and configuring the appliance it contains.
Quick Setup Wizard	The Quick Setup Wizard automatically launches the first time you access the appliance UI from a web browser. Work your way through this wizard to configure additional appliance settings, such as date and time, hostname, and email.
Unitrends Backup VM	A virtual machine that contains a Unitrends Backup Appliance.



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Chapter 1: Introduction

Chapter 2: Requirements and Considerations

Before deploying your Unitrends Backup appliance, review the following requirements:

- "Network and web access requirements"
- "Minimum resource requirements" on page 9
- "Backup storage" on page 9
- "Additional considerations" on page 9
- "Limitations" on page 9
- "Licensing" on page 10

Network and web access requirements

There are several addresses you should permit for all deployments. All of these ports are outgoing connections from the Unitrends appliance. We do not require incoming NAT of ports or exposing the unit to a public IP, only outgoing communication from a local source Unitrends appliance is needed.

IMPORTANT!Never expose the appliance Web UI or SSH connections to open external ports. Doing so may void
your support agreement until the appliance can be secured properly. Never deploy the Unitrends
appliance on a public IP. All incoming ports to a Unitrends appliance must be firewall protected.
Privately operated hot backup copy targets should be deployed in such a way as to secure the VPN
connection to only trusted source external IPs.

Additional ports must be open for connectivity to the Internet and for connectivity to any hot backup copy target. See the following for details:

- Note: Unitrends does not officially support backup through firewalls. For details, see this KB article: <u>Backup fails</u> through Router, DMZ, or Firewall.
- "Connectivity between the appliance and the Internet"
- "Connectivity between the appliance and a hot backup copy target"

Connectivity between the appliance and the Internet

Task	Port, Protocol, and Rule	Destination	Notes
Backup and backup copy operations	443/HTTPS Outbound from the Unitrends appliance	kaseyagroup-appliance- registry.jfrog.io	A secure docker container registry required to update backup and backup copy components.
Product	443/HTTPS	repo.unitrends.com	repo.unitrends.com is used



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Task	Port, Protocol, and Rule	Destination	Notes
Updates	Outbound from the Unitrends appliance	ofte unitrondo com	by the Unitrends appliance to perform software updates.
	22/SFTP Outbound from the Unitrends appliance	sitp.unittenus.com	sftp.unitrends.com is used to collect files related to active support tickets.
Remote Support	443/HTTPS Outbound from the Unitrends appliance	support-itivity.unitrends.com	Used for opening a remote tunnel to the Unitrends support team.
Proactive Monitoring	161/UDP Outbound from the Unitrends appliance 161/TCP Outbound from the Unitrends appliance 162/UDP Outbound from the Unitrends appliance 162/TCP Outbound from the Unitrends appliance	notifications.unitrends.com	Used for SNMP trap collection for all proactive monitoring.

Connectivity between the appliance and a hot backup copy target

Task	Port, Protocol, and Rule	Destination	Notes
Backup copy to the Unitrends Cloud or your Unitrends target appliance.	The OpenVPN port provided by Unitrends Or The port number you have configured for the secure tunnel connection to the backup copy target appliance must be open Outbound for the TCP and UDP protocols. Port 443 must also be open Outbond for the UCP protocol.	For Unitrends Cloud, the public-facing IP address provided by Unitrends. Target appliance hostname and	Used for copying data to the Unitrends Cloud or your Unitrends target appliance.



Task	Port, Protocol, and Rule	Destination	Notes
		IP	

Minimum resource requirements

To meet the minimum criteria for successful deployment, the Unitrends Backup VM requires the following:

- **Note:** These are the minimum resources required to deploy and begin using the Unitrends Backup appliance. As you add jobs and storage, be sure to monitor the system and add resources as needed over the lifetime of the appliance.
- A minimum of two virtual processors (vCPUs).
- A minimum of 8GB of RAM.
- 38.47GB of space for the VM's initial disk.
- At least 200GB of additional backup storage.

Azure VMs that meet the above requirements include: D2as_v4, D2ds_v4, D2s_v3, and D2s_v4.

Backup storage

After you create the Unitrends Backup VM, you will attach disks to use for backup storage. An Azure disk has a maximum capacity of 4095GB, but you can attach multiple disks for additional storage. The total number of disks is limited by the Azure VM size. You then expand storage in the Unitrends Backup UI to create a single logical volume.

Additional considerations

- A Unitrends Backup appliance can be used as either a backup appliance or a backup copy target. For details, see the Administrator Guide for Recovery Series, Recovery MAX, ION/ION+, and Unitrends Backup.
- After deploying your Unitrends Backup appliance, you should perform all operations, including updates, from the UI, unless you are following a specific procedure described in Unitrends documentation. Running unsupported commands from the terminal can have undesirable results.
- By default, the password for the web UI root user of the Unitrends appliance is *unitrends1*. You will change this password during appliance setup, as described in "Set up the appliance using the Quick Setup Wizard" on page 27. (Changing this password has no impact on the OS root user password.)
- By default, appliance deduplication level is set to 1. For further information, see <u>Managing Appliances</u> in the Unitrends Backup and Recovery Series Administrator's Guide.

Limitations

The following Unitrends Backup features are not currently supported within the Azure environment:



- Backups that are not agent-based application or file-level. (Host-level and image-level backups are not supported.) For details on installing the Unitrends agent, see <u>Unitrends agents</u> in the <u>Administrator Guide for</u> Recovery Series, Recovery MAX, ION/ION+, and Unitrends Backup.
- The Windows agent push installation feature is not supported. Instead, install the Windows agent manually. For details, see <u>Installing the Windows agent</u> in the <u>Administrator Guide for Recovery Series</u>, <u>Recovery MAX</u>, ION/ION+, and Unitrends Backup.
- The virtual machines you protect with Unitrends backups must be configured with private IPs only. Public IPs are not supported. (For the Unitrends Backup appliance VM, a public IP is used.)
- Bare metal recovery.
- Instant Recovery.
- Using a physical seed device to move data into or out of the Azure environment.
- Exporting a Unitrends Backup appliance to a host outside of the Azure environment.

Licensing

You must register and license the appliance after deploying your Unitrends Backup appliance. You can use the software for free with a 30-day trial license, but after this period, you must purchase a license.



Chapter 3: Deploying the Unitrends Backup VM

Once you have verified that all "Requirements and Considerations" on page 7 have been met, complete the following steps to deploy the Unitrends Backup appliance:

- Step 1: "Download the Unitrends Backup VHD"
- Step 2: "Create a storage account"
- Step 3: "Create a storage container"
- Step 4: "Create an image from the Unitrends VHD"
- Step 5: "Create the Unitrends Backup virtual machine"
- Step 6: "Set up the appliance using the Quick Setup Wizard"
- Step 7: "Register and license the appliance"
- Step 8: "Start protecting your environment"

Step 1: Download the Unitrends Backup VHD

Download the Unitrends Backup VHD from the Unitrends Downloads page:

- **1** Go to https://helpdesk.kaseya.com/hc/en-gb/articles/4407526882193-Unitrends-Downloads.
- 2 Scroll down to Unitrends Backup Virtual Appliance Deployments.
- 3 Click the .VHD link in the Microsoft Azure row.



Environment	Applies To	Format
VMware vSphere	VMware 5.x - 8.0	.OVA
Microsoft Hyper-V	Windows Server 2012-2022 (Wizard Deployment)	.EXE
	Windows Server 2008 R2-2022	.VHD
Citrix XenServer	XenServer 6.5-7.x	.XVA
Nutanix AHV	Nutanix AHV 5.1-6.5	.VMDK
Amazon AWS	Deployments are available within the Amazon cloud	
Microsoft Azure	Microsoft Azure	.VHD ——— Click
Ready to register and activa your Product - Licensing (In	ate your Unitrends Backup? Follow the knowledge article Registering Iternet or Air Gap) to apply for your permanent license.	g a Unitrends Backup - Activating

Step 2: Create a storage account

To create a storage account:

- 1 Open the Azure dashboard.
- 2 Click Storage accounts and select + Create.

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Azure services + Exercise a Storage accounts Create a Storage accounts accounts 2 + Create © View Resources	* Tena prope	nt Resource rties groups	e Subscriptions	Marketplace More services

- 3 Enter the **Basics**:
 - In the Project details, select a Subscription type and Resource group (or create a new one).



- In the Instance details, enter a name for the storage account and select a Region, Performance type, and Redundancy.
- Click Next: Advanced.

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Iome > Storage accounts >									
Create a storage acc	count								
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Select the subscription in which to c manage your storage account toget	eate the new storage account. Choose a new or existing resource group to organize and rer with other resources.								
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4 On the Advanced page, keep the default settings and click Next: Networking:



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asics Advanced Networking	Data protection Encryption Tags Review					
Security						
Configure security settings that impact you	ir storage account.					
Require secure transfer for REST API operations ①						
Allow enabling public access on containers ①						
Enable storage account key access ①						
Default to Azure Active Directory authorization in the Azure portal ①						
Minimum TLS version 🔅	Version 1.2 V					
Permitted scope for copy operations (preview) ①	From any storage account					
Data Lake Storage Gen2						
The Data Lake Storage Gen2 hierarchical n control lists (ACLs). Learn more	amespace accelerates big data analytics workloads and enables file-level access					
Enable hierarchical namespace						
Review < P	evious Next : Networking > Click here			_		_

5 On the Networking page, keep the default settings and click **Next: Data Protection**:



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ount …
Data protection Encryption Tags Review
nt either publicly, via public IP addresses or service endpoints, or privately, using a
Enable public access from all networks
Enable public access from selected virtual networks and IP addresses
Disable public access and use private access Enabling public access from all networks might make this resource available publicly. Unless public access is required, we recommend using a more restricted access type. Learn more
it travels from the source to its Azure endpoint. Microsoft network routing is
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6 On the Data Protection page, keep the default settings and click **Review**:



ome > Storage accounts >				
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Recovery				
Protect your data from accidental or erroneous deletion	or modification.			
Enable point-in-time restore for containers				
Use point-in-time restore to restore one or more conta change feed, and blob soft delete must also be enabled	iners to an earlier state. If point-in-time restore is enabled, then versioning, I. Learn more			
Enable soft delete for blobs Soft delete enables you to recover blobs that were pre- more	iously marked for deletion, including blobs that were overwritten. Learn			
Days to retain deleted blobs ①	7			
 Enable soft delete for containers 				
Soft delete enables you to recover containers that were	previously marked for deletion. Learn more			
Days to retain deleted containers ①	7			
Enable soft delete for file shares Soft delete enables you to recover file shares that were	previously marked for deletion. Learn more			
Days to retain deleted file shares 🕕	7			
racking				
Janage versions and keep track of changes made to vo	ir blob data			

7 On the Review page, click **Create** to create the storage account:



create a storage acco	unt …			
Basics Advanced Networking	Data protection Encryption Tags Review			
(preview)				
Enable hierarchical namespace	Disabled			
nable network file system v3	Disabled			
Access tier	Hot			
nable SFTP	Disabled			
arge file shares	Disabled			
Networking				
letwork connectivity	Public endpoint (all networks)			
Default routing tier	Microsoft network routing			
indpoint type	Standard			
Data protection				
Point-in-time restore	Disabled			
lob soft delete	Enabled			
Blob retainment period in days	7			
Container soft delete	Enabled			
Container retainment period in days	7			
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The storage account is created:

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Home > unitrends Deployment Search	■D517565891 Overview * … «	Refresh	••• Deployment in progress X Deployment to resource group 'AzureRG' is in progress.
 ♦ Overview ♥ Inputs ♥ Outputs ♥ Template 	Deployment is in progress Deployment name: unitrends 1670517565891 Resource group: AzureRG Deployment details	Start time: 12/8/2022, 8:39:28 AM Correlation ID: df3546cf-33	Microsoft Defender for Cloud Secure your apps and infrastructure
	Resource Type No results.	Status Operation details	Go to Microsoft Defender for Cloud > Free Microsoft tutorials Start learning today > Work with an expert
	Give feedback ${\cal R}$ Tell us about your experience with deployment		Azure experts are service provider partners who can help manage your assets on Azure

Step 3: Create a storage container

To create a storage container:

1 Go to **Home > Storage Accounts** and select the storage account you created above.



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Home >						
Storage accounts 🖈 … Default Directory (qaunitrends.onmicrosoft.com)						×
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🔲 🚍 unitrendsynd	Storage account	StorageV2	AzureRG	East US	Pay-As-You-Go	
Click here						

- 2 Click Containers.
- Click +.
- 4 Enter a container Name.
- 5 Click Create.

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+ Create 汐 Restore …	🔎 Search 🦿 «	🕂 Container 🔒 Change access level 🏷 Re	estore containers 🗸 💍 Refresh 🕴] Delete		
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	Access Control (IAM)	test — Container is added	12/8/2022, 8:40:18 AM	Private	Available	
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	Events					
	🛅 Storage browser					
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- 6 Use these steps to upload the Unitrends VHD to the new container:
 - Click the new container.

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unitrendsvhd ***	Diagnose and solve problems	\$logs	11/2/2022, 7:23:26 AM	Private	Available	
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	💕 Data migration	vhd	12/6/2022, 1:07:20 PM	Private	Available	

- Click Upload.
- Browse to and select the VHD you downloaded in "Step 1: Download the Unitrends Backup VHD".
- Click **Upload**. The VHD is uploaded to the container. (The upload can take some time, depending on your network throughput.) Wait for the upload to complete before continuing with this procedure.

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Home > Storage accounts > unitree	ndsvhd Containers >		Upload blob ×
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 Shared access tokens 	Name Modified Access tier Archive status Blob type	
📍 Access policy	No results	Current uploads
Properties		Dismiss: Completed All
 Metadata 	Upload progress	Azure-UB-10.6.9-2.vhd 🗌 16 MiB / 100 GiB ••••

Step 4: Create an image from the Unitrends VHD

To create an image from the Unitrends VHD:

1 Search for *image* and select **Images**.

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Home > Storage accounts > unitrend vhd Container	All Services (9) Marketplace (20) Azure Active Directory (0)	Documentation (9) Resources (0) Resource Groups (0)				×
	Services		See all	Create snapshot		
Overview	😨 Images — 2	VM image versions				
Diagnose and solve problems	👰 Image templates	OS images (classic)				
Access Control (IAM)	Storage accounts	VM images (classic)		Show deleted blobs		
Settings	VM image definitions	Bing Resources				
Shared access tokens	Marketplace		See all	6		
🕈 Access policy	Documentation		See all	3120	Lease state	
Properties				100 GIB	Available	
 Metadata 	Searching all subscriptions.		Give feedback			

- 2 Enter a name for the image.
- 3 Select a region, Linux for OS type, VM Gen 1, Standard HDD, read/write host caching, and Platform-managed key.
- 4 For storage blob, browse to and select the Unitrends VHD.
- 5 Click Review and Create.



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Home > Images >		
Create an image		\times
Name *	azure-10.6.9-2 Enter a name	
Region * 🕕	(US) East US	
Zone resiliency (i)		
OS disk	2 Select image settings and the Linitrends VHD	
OS type * (i)	Windows	
VM generation * (i)	Gen 2	
Storage blob * 🕕	https://unitrendsvhd.blob.core.windows.net/vhd/Azure-UB-10.6.9-2.vhd	
	Browse Click to browse to and select the Unitrends VHD	
Account type * ()	Standard HDD	
Host caching * (i)	Read/write V	
Encryption		
You can encrypt the OS and dat	a disks with a platform-managed or customer-managed key. Learn more	
Key management 🛈	Platform-managed key	
Data disk		
+ Add data disk		
	3	
Review + create	< Previous Next : Taos >	

6 The image is created. Click **Go to Resource**.



Step 5: Create the Unitrends Backup virtual machine

To create the Unitrends Backup virtual machine:

1 Click Create VM.



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Home > Microsoft.Image-202212080842	226 Overview >								
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✓ Search «	+ Create VM	Clone to a VM image 📋 Delete 💍 Refresh							
👰 Overview		Click here							JSON View
Activity log	Resource group (move) : AzureRG	Operating system	: Linux					
Access control (IAM)	Location (move)	: East US	Source virtual machin	e : -					
🔷 Tags	Subscription (move)	: Pay-As-You-Go	VM generation	: V1					
Settings	Subscription ID	: 94771b73-2924-4054-b419-a81a534a6787	Zone resiliency	: Disabled					
III Properties	Provisioning state	: Succeeded							
A Locks	Tags (<u>edit</u>) :	Click here to add tags							

2 Enter a name for the VM.

Microsoft Azure	𝒫 Search resources, services, and docs (G+/)		DEFAULT DIRECTORY (QAUNITRE
ome > Microsoft.Image-202212	08084226 Overview > azure-10.6.9-2 >		
reate a virtual mad	chine		
Basics Disks Networking	Management Monitoring Advanced Tags Review + create		
Create a virtual machine that runs Li mage. Complete the Basics tab the or full customization. Learn more C	inux or Windows. Select an image from Azure marketplace or use your own customized n Review + create to provision a virtual machine with default parameters or review each 3	i 1 tab	
Project details			
elect the subscription to manage o your resources.	leployed resources and costs. Use resource groups like folders to organize and manage	e all	
ubscription * ①	Pay-As-You-Go	\checkmark	
Resource group * ①	AzureRG	\sim	
	Create new		
nstance details			
/irtual machine name * 🕕	testunitrends Enter VM name		
Region 🕕	(US) East US	\sim	
Availability options ①	No infrastructure redundancy required	\checkmark	
Security type ①	Standard	\sim	
mage * 🕕	👰 azure-10.6.9-2 - Gen1	$\overline{}$	
	See all images Configure VM generation		

3 Select the VM size (minimum 2 vCPU and 8GB RAM).

VM architecture ①	 Arm64 x64
	Arm64 is not supported with the selected image.
Run with Azure Spot discount ①	Select VM size, minimum 2 vCPU & 8GB RAM
iize * 🛈	Standard, D25, v3 - 2 vcpus, 8 GiB memory (\$70.08/month)

- 4 Select **Password** as the authentication type. (SSH keys are not used.)
- 5 Enter a user name for the OS user account. (This account will not have superuser privileges.)
- 6 Enter and confirm a password for the OS user account.
- 7 Select Allow selected ports and these inbound ports: 80, 443, and 22.
- 8 Select **Other** for licensing type.



9 Click Next: Disks.

Authentication type	SSH public key	
Authentication type ()	Password	
Username * ①	svitta	
Password * 🕕	Enter username, password, 8 confirm password	
Confirm password * 🛈	······································	
Inbound port rules		
Select which virtual machine network access on the Networkir	vork ports are accessible from the public internet. You can specify more limited or granular g tab.	
Public inbound ports * ①	None Allow selected ports	
Select inbound ports *	HTTP (80), HTTPS (443), SSH (22) 4 Select ports This will allow all IP addresses to access your virtual machine. This is only recommended for testing. Use the Advanced the Networking tab to create rules to limit hourd maffic to known Orm IP addresses.	
Licensing		
License type *	Other	
If you are using a RedHat or SLES costs. Learn more © about this I compute gallery.	image, you may be eligible for the Azure Hybrid Benefit and can save money on the license enefit and how to enable it using Azure CLI for custom images from snapshots and Azure	

- **10** Click Create and attach a new disk.
- **11** Add a disk to use for backup storage (minimum 200GB). Click **OK**.
- 12 Click Next: Networking.



Microsoft Azure	P Search resources, services, and docs (G+/)		도 다 다 않 ⑦ 원 default directory (qaunitre	m E
lome > Microsoft.Image-20221208	084226 Overview > azure-10.6.9-2 >			
Create a virtual mach	ine …			\times
Basics Disks Networking	Management Monitoring Advanced Tags Review + create			
Azure VMs have one operating system The size of the VM determines the type	disk and a temporary disk for short-term storage. You can attach additional data disks. a of storage you can use and the number of data disks allowed. Learn more 🕫	Create a new d	isk …	
VM disk encryption				
Azure disk storage encryption automat default when persisting it to the cloud.	ically encrypts your data stored on Azure managed disks (OS and data disks) at rest by	Create a new disk to store appl type, and number of transactio	lications and data on your VM. Disk pricing varies based on factors including disk size, sto ns. Learn more 🕫	orage
Encryption at host ①		Name *	testunitrends_DataDisk_0	
		Source type * (i)	None (empty disk)	\sim
Encryption at host is not registered	d for the selected subscription. Learn more about enabling this feature ${\mathbb C}^{*}$	Size * ④	200 GiB Add disk minimum 200GB	
OS disk			Premium SSD LRS	
OS disk type * ①	Premium SSD (locally-redundant storage)		Change size	
Delete with VM ①		Key management ①	Platform-managed key	\sim
Key management ①	Platform-managed key	Enable shared disk	O Yes () No	
nable Ultra Disk compatibility		Delete disk with VM		
Endore on a bloc company of	Ultra disk is supported in Availability Zone(s) 1,2,3 for the selected VM size Standard_D25_v3.	ок - 3		
Data disks for testunitrends				
You can add and configure additional o temporary disk.	data disks for your virtual machine or attach existing disks. This VM also comes with a			
LUN Name 🔎	Size (GiB) Disk type Host caching Delete with VM ①			
Create and attach a new disk Attac	h an existing disk			
				_

- **13** In the NIC network security group, select **Basic**.
- **14** For Public inbound ports, select **Allow selected ports**.
- **15** Select these inbound ports: **80**, **443**, and **22**.

Note: If you are using custom rules, add the rules for outbound ports after you create the virtual machine.

16 Click Next: Management.



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Home > Microsoft.Image-2022120808	226 Overview > azure-10.6.9-2 >	
Create a virtual machi	e ×	
Basics Disks Networking Ma	nagement Monitoring Advanced Tags Review + create	ĺ.
Define network connectivity for your virtu inbound and outbound connectivity with Learn more c ³	al machine by configuring network interface card (NIC) settings. You can control ports, security group rules, or place behind an existing load balancing solution.	
Network interface		L
When creating a virtual machine, a netwo	k interface will be created for you.	L
Virtual network * ①	AzureRG-wnet V Create new	
Subnet ①	default (10.0.0/24) V Manage subnet configuration	
Public IP ①	(new) testunitrends-ip V Create new	l
NIC network security group ①	 None ● Basic ○ Advanced 	
Public inbound ports * ①	 None 	
Select inbound ports *	HTTP (80), HTTPS (443), SSH (22)	l
	▲ This will allow all IP addresses to access your virtual machine. This is only recommended for testing. Use the Advanced controls in the Networking tab to create rules to limit inbound traffic to known IP addresses.	
Delete public IP and NIC when VM is deleted ①		
Enable accelerated networking ①	The selected image does not support accelerated networking.	
Load balancing		
You can place this virtual machine in the	aackend pool of an existing Azure load balancing solution. Learn more 🕫	
Place this virtual machine behind an existing load balancing solution?		
Review + create < Pr	vicus Next : Management >3	

- **17** On the Management page, keep the default settings and click **Next: Monitoring**.
- **18** On the Monitoring page:
 - For Boot diagnostics, select Enable with managed storage account (recommended).
 - For Enable OS guest diagnostics, leave the box unchecked (do NOT enable guest OS diagnostics).
- **19** Click **Review + Create**.



■ Microsoft Azure P Search resources, services, and docs (G+/)	\searrow	₽	Q	٢	?	ম্ব	
Home > Virtual machines >							
Create a virtual machine							
Basics Disks Networking Management Monitoring Advanced Tags Review + create							
Configure monitoring options for your VM.							
Alerts							
Enable recommended alert rules ①							
Diagnostics							
Boot diagnostics ① Enable with managed storage account (recommended) C Enable with custom storage account Disable							
Enable OS guest diagnostics							
3							
Review + create < Previous Next : Advanced >							R

20 Click Create. The VM is deployed.

	𝒫 Search resources, services, and docs (G+/)
Home > Microsoft.Image-202212	08084226 Overview > azure-10.6.9-2 >
Create a virtual mad	chine
Validation passed	
Basics Disks Networking	Management Monitoring Advanced Tags Review + create
	- to the Internet. This is only accommonded for testing. If you want to shappe this setting, or
back to Basics tab.	n to the internet. This is only recommended for testing. In you want to change this setting, go
azure-10.6.9-2	Standard D2c v2
Image	2 vcpus, 8 GiB memory
Basics	
Subscription	Pav-As-You-Go
Resource group	AzureRG
Virtual machine name	testunitrends
Region	East US
Availability options	No infrastructure redundancy required
Security type	Standard
Size	Standard D2s v3 (2 vcpus, 8 GiB memory)
Authentication type	Password
Username	svitta
Public inbound ports	SSH, HTTP, HTTPS
Azure Spot	No
Create — Click here	< Previous Next

- **21** After the VM is deployed:
 - If you are using custom firewall rules, ensure that the outbound rules (in VM Settings > Networking) for ports and addresses meet the "Network and web access requirements" on page 7.



- If you opt to use inbound firewall rules for 443 and SSH, secure them to trusted static IPs only.
- Restart the virtual machine.

Step 6: Set up the appliance using the Quick Setup Wizard

After Azure indicates the VM is running, you can access the appliance UI from any machine on the same network by opening a Chrome or Firefox browser and entering the appliance's IP address followed by /ui/. The Quick Setup Wizard launches when you access the UI for the first time.

To set up the appliance

Use this procedure to set up the appliance:

- 1 Open a browser and connect to your appliance by entering: *https://<appliancelP>/ui*. For example: *https://10.10.10.1/ui*.
- 2 Click Accept to accept the license agreement.



- 3 Set the appliance date and time by doing one of the following, then click Next:
 - Select a Timezone. If needed, modify the appliance Date and Time.

OR

• Check the **Use an NTP Server** box to sync to an NTP server. (Optional) Enter your preferred NTP server address.



UNITRENDS		
Date & Time	Host Name & Password	Email
	 Enter a date and t 	ime for your appliance
	Date	9/4/2019
	Time	16:05:03
Crazy-committed to helping you	Time Zone	America/New_York
play IT safe.	O Use an NTP Serve	er
	NTP Server Addresses	Add NTP Server Address (Optional)
		0.centos.pool.ntp.org
		1.centos.pool.ntp.org
		Click to continue Next

4 Enter a Host Name, a Domain, and a new UI Password for the appliance. Confirm the UI password by entering it again in the field to the right. Click Next.

Notes:

- The hostname can contain only alphanumeric characters, dashes, and underscores.
- The appliance has a UI root user and an OS root user. These are separate accounts. Changing the password of one root user account does NOT change the password of the other root user account. The UI root user is used to log in to the appliance UI. The OS root user is used to log in to the appliance console or for command line access.
- Because you have already set the OS password, this field is disabled in the Quick Setup Wizard.
- Passwords cannot contain the word Unitrend (case insensitive).
- All appliances are deployed with these default UI credentials: user *root*, password *unitrends1*. For appliance security, you must change this password in the Quick Setup Wizard. For increased security, ensure that the UI password you enter is different than the OS user password.
- After you finish the deployment procedures in this guide, you can set up additional UI users for the appliance at any time. For details, see *Users and roles* in the <u>Administrator Guide for Recovery Series</u>, Recovery MAX, ION/ION+, and Unitrends Backup, Appliance settings topic.



28

UNITREN	NDS				
Date & Tir	ne	Host Name & Passwor	d	Email	
Enter hostname,	Host Name	st	0		
and appliance UI password	Domain UI Password	k maanada madagagad "biojakkaka". interr	0 0	2 Confirm U	II password
We're obsessed with your	OS Password	Root Password	0	Confirm Password	
success.					
				Previo	3 ous

- 5 (Optional) To enable email from the appliance, check **Enable email reporting** and enter the following:
 - The fully qualified domain name of the SMTP server.
 - (If needed) If the SMTP server requires authentication, select **Authentication required** and enter a **Username** and **Password**.
 - Click + Add Recipients to add a an email recipient. Enter an email address in the Recipient field and select one or more of the System, Jobs, and Failures options to specify which reports the appliance will send to the recipient. Repeat as needed to add more recipients.
- 6 Click Finish.



Date & Time	Host Name & Password D Enable email reporting SMTP Server unit	com -	Email	
Date & Time	Host Name & Password C Enable email reporting SMTP Server unit	t.com -	Email	
	1 ── ☑ Enable email reporting SMTP Server unit	t.com -		
		Authentication Required		2 Enter the FQDN of the SMTP server
team has got your back.	Username Password			If the SMTP server uses authentication, check the box and
	Confirm Password			enter credentials
	Recipients	System Jo	bs Failures	
	jalvarez@unitrends.com			5 For each recipient, en
	djones@unitrends.com		1 🛛 🗙 🖊	select reports to sen
Click to ac email reci	+ Add Recipients		Review	Cinch
			Previous	Finish

You are logged in to the Unitrends appliance and the Welcome to Unitrends dialog displays. Click **Start exploring** to view the interactive product tour. Leave the appliance UI open as you will use it later in this procedure.

UNITRENDS					ß	🕸 🗘 ⑦ 🕃 root 🔣
Bashboard Protect Recover Jobs Reports Configure	Backup Summary (2) O Errors AVG BACKUP SPEED 0 E/s Gaiot calide calide calint calint caling cal	16 Not Protected TOTAL SIZE 08	CP of CP	9 🛞 Got	Questions? Ask the Comm Ceconomic Comm & Login & Register	UNITY Suggest ideas
	Storage [2] Type Name Appliance C Internal walkme-u adr	Hi there! Welcome to Unitrends For our new admins and those looking to familiarize themselves with Unitrends administration, we have curated a new experience.		Backup Copy - Hot Targets [2] O O Errors Protected TRANSFER RATE to begin the tour		RRATE 06/s
	Active Jobs Job Name	Appliance	Asset P There are no active jobs	Progress	osior osios osios osino osino osino osino seino se	Physical



- 7 (Optional) Attach one or more disks to your Unitrends Backup VM. The number of disks you can attach is limited by the size of the Azure VM you purchased.
 - **Note:** For further information on attaching disks in Azure, see Microsoft KB article <u>How to attach a data disk to</u> a Linux VM in the Azure portal.
- 8 Expand backup storage in the Unitrends Backup UI:

Note: Once a disk has been added, it cannot be removed.

- On the **Configure > Appliances** page, select your appliance.
- Click the **Storage** tab.
- Select the Internal storage and click Edit.
- In the Manage Attached Disks area:
 - To add an attached disk, select the desired disk from the list of available attached disks and click Add.
 - To remove an attached disk, select it from the list of available attached disks and click **Remove**.
 - Clicking **Reset** reverts all disk settings to the original settings.
 - To refresh the list of available disks, click **Refresh**.

STORAGE DETAILS	MANAGE ATTAC	HED DISKS			
Attached Disk(s)	NAME	POOL	PARTITIONED	FILESYSTEM	SIZE
Using 1 attached disk (275.0 GB)	/dev/sdb		true	true	275.0 GB
STORAGE ALLOCATION					
	Add 2	Remove	Reset		C Refresh
	NAME	POOL	PARTITIONED	FILESYSTEM	SIZE
	/dev/sdc	_	false	false	50.0 GB
			1		
Backups 98 % 🗘 (269 GB)					
Instant Recovery 2 %					



Edit Storage					Q
Name Internal					
STORAGE DETAILS	MANAGE ATTACHED	DISKS			
Attached Disk(s)	NAME	POOL	PARTITIONED	FILESYSTEM	SIZE
Using 2 attached disks (325.0 GB)	/dev/sdb		true	true	275.0 GB
	/dev/sdc		false	false	50.0 GB
STORAGE ALLOCATION		Disk is a	dded		
	🛧 Add 🔶 Ren	nove K R	leset		C Refresh
	NAME POO	DL P	ARTITIONED	FILESYSTEM	SIZE

- Adjust the storage allocation for Backups and IR as desired.
- Click Save.

On the **Configure > Appliances** page, the status initially displays as *Pending*. When the disk is finished attaching, the status converts to *Active* and the storage can be used.

• If desired, repeat this procedure to add another disk.

Be sure to register your appliance within 30 days, as described below.

Step 7: Register and license the appliance

Your appliance is now configured and you can begin using it to protect your environment. For details, see the Administrator Guide for Recovery Series, Recovery MAX, ION/ION+, and Unitrends Backup.

You must register and license the appliance within 30 days of deploying Unitrends Backup.

Each appliance requires an activation code and license key. Use the procedures below to register and license the appliance:

To register a Unitrends Backup appliance

1 On the **Configure > Appliances** page, select the appliance and click **Edit**.

UNITREN	JDS				® 4	? 💎 🙁 root 🔣
B Dashboard	Appliances 2	Protected Assets				
A Protect						
Recover	View:Table	Add Appliance	4 Remove			
🛱 Jobs	APPLIANCE	STATUS	ADDRESS	VERSION	STORAGE	REGISTERED ASSETS
Reports	pm-ueb-86	O Available (logged in)	192	CONTRACTOR OF STREET, STRE		100
© Configure		3				



2 Select the License tab and click Update. The Registration Center displays.

t Appliance						
General	Email	Users	Date Time	License	Backup Copy	Advanced
ICENSE DETAILS						
Asset Tag	038		157			
License						
Install Date						
Expires						
Feature Descrip	tion					
Feature String						
License Key						
Update Resc	ources					Add License Inf
ິ 🔶						
						Save Cance

3 Select one of the following:

Selection	Description
Start my free trial	Submit this form to start your free 30-day trial.
Activate my purchase	Enter your email address and activation code. You license key will be emailed to the address you enter here.
Activate with promo code	Enter your promotional code to register your product and receive your license key.
Request a quote	Request a license quote.



UNITRENDS UN YOUF YOUF	Ditrends Reg CURRENT ASSET TAG: 2766 CURRENT LICENSE: NO LIC	gistration Center	
		How can we help you today?	
Select one of t	hese	ACTIVATE MY PURCHASE	
		REQUEST A QUOTE	
© 2022 Unit	rends		

4 Complete and submit the applicable form.

Once you have purchased a license, Unitrends sends an email containing license details. Use the next procedure to apply this license information to the appliance.

To license a Unitrends Backup appliance

Use these steps to enter license information you have received from Unitrends.

1 On the **Configure > Appliances** page, select the appliance and click **Edit**.

UNITREN	IDS				¢ 🖑	🕐 😫 root 🔣
BB Dashboard	Appliances 2	Protected Assets				
🛆 Protect						
Recover	View:Table	Add Appliance	Remove			
1 Jobs CT	APPLIANCE	STATUS	ADDRESS	VERSION	STORAGE	REGISTERED ASSETS
₩ Reports	💟 pm-ueb-86 🔪	O Available (logged in)	192	CONTRACTOR OF THE OWNER	_	100
© Configure		3				

2 Select the License tab and click Add License Info.



Edit Appliance						Ŷ
General	Email	Users	Date Time	License	Backup Copy	Advanced
LICENSE DETAILS					-	
Asset Tag	038		- 10 100000000107			
License						
Install Date						
Expires						
Feature Descript	tion					
Feature String						
License Key						
Update Reso	urces					
						Save Cancel

- 3 Enter the License Key, Expiration Date, and Feature String.
- 4 Click **Save**. The license is applied.

Edit Appliance							?
General	Email	Users	Date Time	License	Backup Copy	Advanced	
LICENSE DETAILS	5						
Asset Tag	03	023714792192870	2-10-1000002157				
License							
Install Date							
Expires							
Feature Descr	ription						
Feature String	9						
License Key							
					•		
License Key	f2a	377754107771400574	40500000/405405413	0a	0		
Expiration Date	01/31/2	Clear	Date		Enter licens expiration da	e key, te, and	
Feature String	EN	IRB,MUX=10,VC=IN	F,RC=INF,D2D=INF,EN	IC,ADX	feature st	ring	
						2 Save C	ancel



	Email	Users	Date Time	License	Backup Copy	Advanced
CENSE DETAILS						
Asset Tag	038	3230 0121 10	02 10 100000002157			
License	Enterprise	Edition				
Install Date	Thu Nov 31	16:27:42 2016				
Expires	01/31/2019)				nac is applied
Feature Description	Unlimited F	Replication or Back	ups, Encryption, Archivin	Ig	and o	details display
	ENTRB,MU	X=10,VC=INF,RC=	INF,D2D=INF,ENC,ADX			
Feature String		(000 101 00 000)	df50a			
Feature String License Key	f2a ²⁷⁰⁷⁵					
Feature String License Key	f2annorr					

Step 8: Start protecting your environment

Deployment is complete and you can get started protecting your environment:

 Start by installing the Unitrends agent on the virtual machines you will protect with Unitrends backups (see <u>Unitrends agents</u> in the <u>Administrator Guide for Recovery Series</u>, <u>Recovery MAX</u>, <u>ION/ION+</u>, and <u>Unitrends</u> <u>Backup</u>).

Note: The virtual machines you protect with Unitrends backups must be configured with private IPs only. Public IPs are not supported.

• Next, create backup schedules (see <u>Creating backup jobs</u> in the <u>Administrator Guide for Recovery Series</u>, Recovery MAX, ION/ION+, and Unitrends Backup).

